



12 May 2008

General Manager  
The Company Announcements Office  
Australian Securities Exchange

### **Takeover offer for InterMet Resources Limited**

Today, Hillgrove Resources Limited (**Hillgrove**) announced its intention to make a takeover offer for InterMet Resources Limited (**InterMet**).

The non-conflicted directors of InterMet will meet to consider the offer shortly.

The Managing Director of InterMet, Gary Ferris, said: *"We are carefully considering the terms of the takeover offer by Hillgrove and we advise that we will comment as soon as our assessment of the offer has been completed. We advise shareholders to take no action until they receive information from the board of InterMet on its view of the offer."*

InterMet has appointed Adelaide Equity Partners Limited and Piper Alderman Lawyers to advise it on the takeover.

#### **For further information:**

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